GETTING STARTED USING DATA TO TELL YOUR STORY

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Agenda

- **D** Popular Tools for Data Visualization
- Case Study : Understanding state level indicators that influence food recall events
 - Challenges in data import and connections
 - **ETL using Power Query**
 - □ Advanced AI enabled visuals
 - Integrating third party scripts
- More tools, resources and training



Two popular visualization tools

Power BI

- Strong integration with Microsoft products.
- <u>Specialized versions for government use available</u>
- Cheaper than Tableau
- Faster on smaller data sets.
- Higher number of default and advanced visuals

Tableau

- Can create more complex visuals
- Steeper learning curve
- Handles large datasets better

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Key Power BI products and services

Power BI Desktop

- Free product can be installed on PC
- Data modeling and visualization capabilities

Power BI Service

- Cloud or internet-based service where users can collaborate, share and work on reports and dashboards.
- These come with Power BI pro or premium subscriptions
- Subscription brings dedicated resources, more data capacity and enhanced performance.

Power BI Visuals Marketplace

• Developers can contribute visuals usable for free or at a cost.



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Case Study

Goal : To explore state level indicators that influence Food recall events.

Key Steps :

- 1) Gather food recall data, state economic and demographic data in Power BI.
- 2) Compile a cross-sectional table with state level indicators and aggregate recall data for a year.
- 3) Develop visuals to understand factors related to food recalls.



Data Source for Recall Information

DATA SOURCE : OPEN.FDA.GOV

- FDA Recall Enterprise System (RES) A database of information on recall events submitted to FDA
- An enforcement report contains information on actions taken in connection with FDA regulatory activities.
- An API (Application Programming Interface) protocol is used to interact with RES.
- URL to fetch the data from RES using API:

https://api.fda.gov/food/enforcement.json?search=report_date:[20230101+TO+20231231]&limit=10 00"



Connecting to RES using Power BI Desktop

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Hawo Cent	OData feed Once I Blank query Power BI Template Apps More More Forth College of Business teer for Business Analytics	List of Data sources that can be imported 7

Imported data opens in power query editor

In Query editor you can transform data before analysis. It is an ETL supported by other Microsoft applications as well.

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Haworth College of Business Center for Business Analytics Power Query Editor Window



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Load the Transformed Data for Analysis

Three Basic Views in Power BI

- 1. **Report View**: this is where most of your time is going to be spent on to create visualizations.
- 2. Data View: this is where the raw data are shown.
- **3. Model View**: this is where relationships among data sets are displayed.



Western Michigan University Haworth College of Business Center for Business Analytics Power BI desktop window after loading the data and closing the Power Query Editor



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Bring More Data to the Model

- To understand the association between food recalls in 2023 and other state level indicators (e.g. population, per capital income, healthcare expenses etc.) are needed.
- Goal is to create a cross-sectional table containing all relevant state level economic and demographic variables for analysis.
- Import relevant data from other Data Sources



Other Data Sources

State level consumer expenditure data available from

Bureau of Economic Analysis

State GDP, personal income and population data from.

BEA Interactive Data Application

Above data can be imported as .CSV file into the model



Problems with consumer expenditure data

- Per-capita consumer expenditures metrics for a state are clustered over several rows.
- In cross sectional data each metric for a state should be represented in a column.
- Duplicate the table and filter relevant metric to create a new table. Use appropriate name and rename metric

Description	•	Unit 💌	2021 💌
Per capita personal consumption expenditures		Dollars	39657
Goods		Dollars	15388
Durable goods		Dollars	5336
Motor vehicles and parts		Dollars	2243
Furnishings and durable household equipment		Dollars	1251
Recreational goods and vehicles		Dollars	1217
Other durable goods		Dollars	625
Nondurable goods		Dollars	10052
Food and beverages purchased for off-premises consumption		Dollars	3261
Clothing and footwear		Dollars	1209
Gasoline and other energy goods		Dollars	1215
Other nondurable goods		Dollars	4367



All tables in the model view

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ESTABLISH CONNECTIONS BETWEEN TABLES Problem (State names do not match for linking)

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One table uses IL other users Indiana as state name

Load states names and two letter

abbreviations from USPS website

- 1. Create a new table (States) containing states full names and their two letter abbreviations.
- 2. Data available on USPS website
- 3. Link Recalls2023 table and states table in Model view
- 4. Create a new column (in Recall table) such that it takes states abbreviations in each row (of Recall table) and fetches corresponding full name from S_Name column of linked States table.



Create Relationship



Connect matching columns to establish relationship between two tables





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Add New S_Name column to Recall Table

- Better to create full state name column in one table than creating abbreviation column in rest other tables.
- Copilot integrated to powerBI can also help you write DAX queries.

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	Recalls2023		A ^B _C S_Name	A ^B C State
	Expenditures_all	1	Alabama	AL
	Personal_consumption	2	Alaska	AK
	Healthcare	3	Arizona	AZ
	Insurance	4	Arkansas	AR
	Food purchases	5	California	CA
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<u></u>	income_aii	7	Connecticut	СТ
	Income_percapita	8	Delaware	DE
	Populaton	9	District of Columbia	DC
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		11	Georgia	GA
		12	Hawaii	HI
		13	Idaho	ID
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- Recall table has multiple observations for a state over the year. Other tables have on observation for each state as other metrics are annually observed.
 - Need to aggregate recalls for 2023 across each state in a cross-sectional table as dependent variable is recalls per state over the year.



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Establish relationship between tables (Data Modelling)

- 1. All tables have S_Name column which contains full names of states.
- 2. Recalls2023 has multiple observations for a state while rest other tables one unique observation for each state.
- 3. S_Name column can be primary key for all tables except in Recalls2023 where it can be a foreign key.



Final Data Model and Relationships



- Connect S_Name in all tables (except States) with S_Name in recall table to establish the relationship.
 - One to may relationships are established.

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Visual : Cross-Sectional Data Table

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		S_Name	Total Recalls	population	personal_consumption	$\mathbb{Z}^{\mathbb{Z}}$	«	Visualizations \gg	Data >>>	
		Maryland	226	6,164,830.00	48650	3504	⊲	Build visual	Q Search	
		California	125	38,915,992.00	53082	4233			/- Search	
		Illinois	99	12,488,984.00	49558	3955	ers		> 🖽 data_recall_event	
		New York	65	19,513,472.00	53255	5080			\sim $\textcircled{Food_purchases}$	
		Florida	56	22,770,881.00	50689	5057			Description	
		Washington	55	7,842,949.00	51751	3837			food_purchases	
		Minnesota	40	5,731,859.00	48615	4263			S_Name	
		Texas	36	30,623,333.00	45114	3547		🚹 🔮 💝 🙏 🐢 📖	TableName	
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Visual: Key Influencers (Food Recall Events)



Visual: Key Influencers (Personal Consumption)





Visual: Smart Narratives (AI tool for explaining visual)





Decomposition Tree (AI based sequencing)







Integrating Third Party Scripts (R) in Power BI

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Create Correlation Heat Map



R script editor A Duplicate rows will be removed from the data. 1 # The following code to create a dataframe and remove duplicated rows is always executed and acts as a preamble for your script: 2 3 # dataset <- data.frame(food_purchases, healthcare, income_percapita, Insurance, personal_consumption, population) 4 # dataset <- unique(dataset) 5 6 # Paste or type your script code here: 7 #install.packages("corrplot") 8 library(corrplot) 9 corrplot(cor(dataset), 10 method = "shade", type = "full", diag = TRUE, tl.col = "black", bg = "white", title = "", col = NULL) 11





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Visualization training and learning resources

POWER BI

- Power BI Learning Overview | Microsoft Power BI
- Power BI documentation Power BI | Microsoft Learn
- <u>Microsoft Certified: Power BI Data Analyst Associate Certifications | Microsoft Learn</u>
- Power BI: Online Courses, Training and Tutorials | LinkedIn Learning

TABLEAU

- Free Training Videos 2023.2 (tableau.com)
- <u>Certification (tableau.com)</u>
- <u>eLearning: Tableau Web-Based Training</u>



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THANK YOU





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